

**FOOD EMPIRE HOLDINGS LIMITED**  
**(Co Registration No: 200001282G)**

---

**INCORPORATION OF A LIMITED LIABILITY COMPANY, EMPIRE DISTRIBUTION  
(EUROPE) SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ**

---

The Board of Directors of Food Empire Holdings Limited (the “Company”) wishes to announce that the Company’s wholly-owned subsidiaries, Future Enterprises Pte. Ltd. and Foodaworld Marketing Pte Ltd have jointly incorporated a limited liability company in Poland, details of which are as follows: -

Name of Company	: Empire Distribution (Europe) Spółka Z Ograniczoną Odpowiedzialnością
Country of incorporation and operation	: Poland
Issued and paid-up capital	: PLN150,000 (“One hundred fifty thousand zloty”) (circa US\$49,000)
Number of issued shares	: 300 shares of nominal value of PLN500 each (circa US\$163.33) comprising 299 shares (99.7%) subscribed by Future Enterprises Pte. Ltd. and 1 share (0.3%) subscribed by Foodaworld Marketing Pte Ltd.
Principal activities	: Distribution, procurement, wholesale and trade of products

The above incorporation was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above incorporation.

By Order of the Board

Tan San-Ju  
Company Secretary  
19 August 2010