

**FOOD EMPIRE HOLDINGS LIMITED**  
**(Co Registration No: 200001282G)**

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**INCORPORATION OF A COMPANY, PT EMPIRE PRIMA INDONESIA**

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The Board of Directors of Food Empire Holdings Limited (the “Company”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte Ltd and PT Kelola Mina Laut have jointly incorporated a company in Indonesia, details of which are as follows: -

Name of Company	: PT Empire Prima Indonesia
Country of incorporation and operation	: Indonesia
Issued and paid-up capital	: IDR10,000,000,000 (“Ten billion Indonesian Rupiah”) (circa USD 1.11 million)
Number of issued shares	: 10,000,000 shares of nominal value of IDR1,000 each (circa US\$0.11) comprising 6,000,000 shares (60%) subscribed by Future Enterprises Pte. Ltd. and 4,000,000 share (40%) subscribed by PT Kelola Mina Laut
Principal activities	: Distribution, procurement, wholesale and trade of beverage products

The above incorporation will be funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above incorporation.

By Order of the Board

Tan San-Ju  
Company Secretary  
8 September 2010