

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

ACQUISITION OF SHARES IN EMPIRE MANUFACTURING SDN. BHD.

The Board of Directors of Food Empire Holdings Limited (the “Company”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte. Ltd., has acquired 100 ordinary shares at par value of RM1.00 each (“EMS B Shares”) in the issued and paid-up share capital of Empire Manufacturing Sdn. Bhd. (“EMS B”), a company incorporated in Malaysia, for a total cash consideration of RM100. The EMS B Shares comprised all the issued and paid-up share capital of EMS B. The principal activity of EMS B is that of manufacturing of food and beverages.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction.

By Order of the Board

Tan San-Ju
Company Secretary
4 October 2011