

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**CORPORATE GUARANTEE IN FAVOUR OF UNITED OVERSEAS BANK LIMITED FOR
BANKING FACILITIES GRANTED TO FUTURE ENTERPRISES PTE. LTD.**

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte. Ltd. (“**FEPL**”), has accepted the offer of banking facilities of USD39,000,000 (the “Facilities”) granted by United Overseas Bank Limited (the “Bank”).

The Facilities will give the Group additional working capital resource to fund the expansion of its business and operations. The Facilities are to be secured by a corporate guarantee to be issued by the Company in favour of the Bank .

By Order of the Board

Tan San-Ju
Company Secretary
5 September 2012