

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY, EMPIRE FOOD TRADING
CO LTD IN MONGOLIA**

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte Ltd, has incorporated a limited liability company in Mongolia, details of which are as follows:

Name of Company : EMPIRE FOOD TRADING CO LTD
Country of incorporation and operation : Mongolia
Paid Up share capital : USD100,000
Principal activities : General Trading

The above incorporation was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year ending 31 December 2013.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above incorporation.

By Order of the Board

Tan San-Ju
Company Secretary

18 September 2013