

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**INCREASE IN THE REGISTERED CAPITAL OF A WHOLLY-OWNED SUBSIDIARY,
MEI KA FEI (INNER MONGOLIA) CO., LTD**

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte. Ltd., wishes to inject an additional capital of USD350,000 by way of cash into its wholly-owned subsidiary, Mei Ka Fei (Inner Mongolia) Co., Ltd (“**MKF**”), a limited liability company incorporated in the People’s Republic of China. Upon completion, the total registered share capital of MKF will increase from USD150,000 to USD500,000.

The increase of additional capital of USD350,000 would be injected by the Company in tranches over a period of two years and the purpose for the increase in the registered share capital is to fund MKF’s working capital.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Tan Cher Liang
Company Secretary

Date: 21 November 2013