

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**RECTIFICATION OF ANNOUNCEMENTS ON THE NAME OF A WHOLLY-OWNED
SUBSIDIARY “MEI KA FEI (INNER MONGOLIA) CO., LTD.”**

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to announcements no. 00134 and 00105 dated 16 July 2012 and 21 November 2013 respectively on the incorporation of a wholly-owned subsidiary in People’s Republic of China and the increase in the registered capital of the subsidiary.

The Company wishes to clarify that the registered name of its wholly-owned subsidiary reflected in the announcements should be “Mei Ka Fei (Hohhot) Trade Co., Ltd.” instead of “Mei Ka Fei (Inner Mongolia) Co., Ltd.”

In this regard, the Company wishes to apologise for the oversight and assures the shareholders that preventive steps have been taken to ensure such oversight will not occur again.

By Order of the Board

Tan Cher Liang
Company Secretary

Date: 28 November 2013