

**FOOD EMPIRE HOLDINGS LIMITED**  
**(Co Registration No: 200001282G)**

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**ACQUISITION OF SHARES IN EMPIRE INTERNATIONAL SDN. BHD.**

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The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte Ltd (“**FEPL**”) has acquired 2 ordinary shares of RM1.00 each, representing 100% of the total issued and paid-up share capital of Empire International Sdn. Bhd. (“**EI**”), a company incorporated in Malaysia, for a total cash consideration of RM2.00. The principal activities of EI are operating as an international procurement centre, procuring and selling of raw materials, processed and non-processed food and finished goods.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction.

By Order of the Board

Tan Cher Liang  
Company Secretary

22 January 2014