



FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**MEMBERS' VOLUNTARY LIQUIDATION OF A DORMANT WHOLLY-OWNED SUBSIDIARY,
FES (MAURITIUS) LTD**

The Board of Directors of Food Empire Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company's wholly-owned subsidiary incorporated in Mauritius, FES (Mauritius) Ltd, which is dormant, has been liquidated (the "Liquidation").

The Liquidation is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

By Order of the Board

Tan Cher Liang
Company Secretary

19 January 2015