



FOOD EMPIRE HOLDINGS LIMITED

(Co Registration No: 200001282G)

POTENTIAL FUND-RAISING POSSIBILITIES

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform Shareholders of the Company that the Company is currently exploring potential fund-raising possibilities.

Further announcements will be made by the Company in the event that there are further material developments regarding the above subject matter.

In the meantime, Shareholders of the Company are advised to in the event of any doubt as to any action they should take consult their stockbrokers, bank managers, solicitors or other professional advisers.

By Order of the Board

Tan Cher Liang
Company Secretary

29 October 2015