

**FOOD EMPIRE HOLDINGS LIMITED**  
**(Co Registration No: 200001282G)**

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The Board of Directors of Food Empire Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, EpiQ Food Services Pte Ltd (“**EpiQ**”), has subscribed for 275,041 new shares at par value of Rs100.00 each and share premium of Rs20.00 each in the share capital of Indus Coffee Private Limited (“**Indus Coffee**”), a subsidiary of the Company and of EpiQ, for a total cash consideration of Rs33,004,920.00 (equivalent to USD500,000.00).

Following completion of the new share subscription, the total issued and paid-up share capital (excluding share premium) of Indus Coffee has increased to Rs209,537,000.00 (equivalent to USD3,746,040.59) comprising 2,095,370 shares at par value of Rs100.00 each, of which:

- (i) 2,095,369 shares at par value of Rs100.00 each are held by EpiQ; and
- (ii) the remaining 1 share at par value of Rs100.00 is held by Future Investment Holdings Pte Ltd, a wholly-owned subsidiary of the Company.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Tan Cher Liang  
Company Secretary

11 December 2015