

**FOOD EMPIRE HOLDINGS LIMITED**  
(Co Registration No: 200001282G)

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**SUBSCRIBE NEW SHARES IN INDUS COFFEE PRIVATE LIMITED**

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The Board of Directors of Food Empire Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, EpiQ Food Services Pte Ltd (“**EpiQ**”), has subscribed for 684,000 new shares at par value of Rs100.00 each and share premium of Rs70.00 each in the share capital of Indus Coffee Private Limited (“**Indus Coffee**”), for a total cash consideration of Rs116,280,000.00 (equivalent to USD1,800,000.00).

Following completion of the new share subscription, the total paid-up share capital (excluding share premium) of Indus Coffee has increased from Rs298,159,800.00 (equivalent to USD5,090,012.10) to Rs366,559,800.00 (equivalent to USD6,148,835.63) comprising 3,665,598 shares at par value of Rs100.00 each, of which:

- (i) 3,665,597 shares at par value of Rs100.00 each are held by EpiQ; and
- (ii) the remaining 1 share at par value of Rs100.00 each is held by Future Investment Holdings Pte. Ltd, a wholly-owned subsidiary of the Company.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By order of the Board

Tan Cher Liang  
Company Secretary

14 December 2017