

**FOOD EMPIRE HOLDINGS LIMITED**  
(Co Registration No: 200001282G)

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**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY, FE FOODS & BEVERAGES MYANMAR COMPANY LIMITED**

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The Board of Directors of Food Empire Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte Ltd (“**FEPL**”) has incorporated a wholly-owned private limited company in Myanmar, details of which are as follows:-

Name of Company	:	FE Foods & Beverages Myanmar Company Limited
Country of incorporation and operation	:	The Republic of the Union of Myanmar
Initial issued and paid-up capital	:	USD500,000.00 comprising 500,000 shares at an issue price of USD1.00.
Principal activity	:	Manufacturing, marketing & distribution of packaged foods & beverages

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By order of the Board

Tan Cher Liang  
Company Secretary

14 February 2018